

For over 20 years, Chrysalis has invested in and managed a series of regulated listing vehicles (called Capital Pool Companies) to programmatically profit from private to public valuation arbitrage

INVESTMENT SUMMARY

Chrysalis Capital 12 Corp. will launch as a well-funded listing vehicle to introduce one private company to the Canadian public capital markets; guiding it through the process of completing a listing onto the TSX while concurrently raising additional equity at public company valuations.

IN PARTNERSHIP WITH



ILLUSTRATIVE TRANSACTION

STEP 1:

Seed finance.
Receive regulatory approval to IPO

Month 1 - 3

\$5MM
TOTAL

Chrysalis 12 (CPC)

	Investment	Share Price
Chrysalis:	\$250k	\$1.00
Seed:	\$750k	\$1.00
Pre-IPO:	\$2.25mm	\$2.00
Retail IPO:	\$1.75mm	\$2.00

+

STEP 2:

Identify & negotiate reverse merger
Qualifying Transaction ("QT")

Month 3 - 12

\$100MM

Operating Company

pre\$ valuation

+

STEP 3:

Raise additional capital & close QT

Month 12 - 16

\$15+MM

Concurrent Financing

Brokered Placement:
@\$2.50 / share

=

Publicly traded operating company with **\$20MM** new capital & **\$135+MM** market cap

LISTED
TSX

INVESTMENT HIGHLIGHTS

100% Of invested funds to be **returned** if no QT within 36 months

\$3MM Total investment from cornerstone partner

25% Post-IPO mark to market **gain** via blend of seed & IPO shares

60+% CPC Ownership post IPO = **Control** over QT target choice

40+% Predicted **ROI** upon closing of QT with **liquidity**

