

INVESTMENT DETAILS

WILL FINANCE AND GUIDE ONE PRIVATE GROWTH COMPANY BY PROVIDING IT WITH CAPITAL AND A CLEAN PUBLIC LISTING

- Financing:** We have the capacity to bring \$10M+ in new capital to our deals
- Commitment:** Dedicate full-time resources to each transaction, maximizing deal certainty
- Track Record:** 20+ year history as CPC founders with 11 go-public transactions completed
- Relationships:** Preferred partnerships with Toronto Stock Exchange and regulators
- Network:** A deep network of of Canada's leading financiers and investors

Sector Focus	Enterprise Value	Ownership	Capital Needs
TECH, MINING & SELECT OTHERS	\$20 - \$200 MILLION	>20% MANAGEMENT	\$5 - \$20 MILLION

PRIOR DEALS



completed RTO
in 2021 with

givex

Pre \$ valuation \$100mm
 Capital raised \$22mm
 Public valuation high \$200mm



completed RTO
in 2019 with

ADCORE

Pre \$ valuation \$20mm
 Capital raised \$4.5mm
 Public valuation high \$160mm

DIRECTORS & MANAGEMENT



CHRYSALIS

Robert Munro *CEO & CFO, Director*

Robert has been helping founders protect and enhance their creations for 20+ years. He has invested in, led and completed 11 Chrysalis CPCs, raising \$500+ million in the process.



Derek Ham *Director*



Derek has over 25 years of experience in the investment industry, delivering value-added solutions and building long-term relationships with institutional investors and corporate clients.



TYLER LANG *Director*



Tyler has built a deep deal flow & capital markets network over 25 years and has guided over 200 financing, M&A, and advisory transactions totalling over \$2 billion across a wide range of industries.



GOWLING WLG

Jason Saltzman *Director*

A highly respected securities lawyer for over 25 years, Jason brings a disciplined approach to securities offerings, M&A transactions, and regulatory compliance.